

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number *(if known)*

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Adelaida Cellars, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

Adelaida Vineyards & Winery

3. Debtor's federal Employer Identification Number (EIN) **77-0255633**

4. Debtor's address

Principal place of business**Mailing address, if different from principal place of business****5805 Adelaida Road
Paso Robles, CA 93446**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

San Luis Obispo

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.adelaida.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Adelaida Cellars, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District		When		Case number	
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

Debtor **Adelaida Cellars, Inc.**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☒ Other **Bulk wine in tank and/or barrel from the 2023 and 2024 harvests.**

Where is the property?

**5805 Adelaida Road
Paso Robles, CA, 93446-0000**

Number, Street, City, State & ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Adelaida Cellars, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 13, 2024**

MM / DD / YYYY

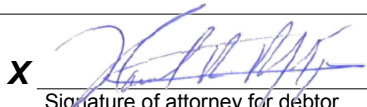
X 
Signature of authorized representative of debtor

Nicholas D. Rubin

Printed name

Title **Chief Restructuring Officer**

18. Signature of attorney

X 
Signature of attorney for debtor

Date **December 13, 2024**

MM / DD / YYYY

Hamid R. Rafatjoo

Printed name

Raines Feldman Littrell LLP

Firm name

1900 Avenue of the Stars

19th Floor

Los Angeles, CA 90067

Number, Street, City, State & ZIP Code

Contact phone **310 440-4100**

Email address **hrafatjoo@raineslaw.com**

181564 CA

Bar number and State

**UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS OF
ADELAIDA CELLERS, INC.**

December 12, 2024

The undersigned, constituting all of the members of the Board of Directors (the “**Board**”) of ADELAIDA CELLERS, Inc., a California corporation (the “**Company**”), hereby consents in writing to the adoption of the following resolutions, pursuant to Section 307(b) of the California Corporations Code, authorizing the actions specified therein:

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company and its business on the date hereof, including its historical performance, its assets and prospects, its current and future liquidity needs, its lease portfolios, and its current and long-term liabilities; and

WHEREAS, the Board has reviewed and considered reports of management and the Company’s legal and financial advisors regarding, and has considered and discussed, the Company’s financial condition and the strategic alternatives available to it, and the impacts of the foregoing on the Company’s business, assets and stakeholders; and

WHEREAS, the Board has determined that it is advisable and in the best interests of the Company to pursue relief under the provisions of chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”).

NOW, THEREFORE, BE IT:

1. COMMENCEMENT OF CHAPTER 11 CASE

RESOLVED, that the Company file, or cause to be filed, a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Central District of California (the “**Bankruptcy Court**”) and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing; and it is further

RESOLVED, that Nicholas Rubin, Chief Restructuring Officer of the Company (the “**CRO**” or the “**Authorized Person**”) be, and hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders and other documents; and it is further

RESOLVED, that the Authorized Person be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that the Authorized Person deems necessary, appropriate, or desirable in connection with the Company’s bankruptcy case and in furtherance of the restructuring of the Company’s debts and obligations, all as consistent with these resolutions

and to carry out and put into effect the purposes of these resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

2. RETENTION OF ADVISORS

RESOLVED, that the following professionals be engaged and retained on behalf of the Company: (i) Raines Feldman Littrell LLP as general bankruptcy counsel; (ii) Force Ten Partners LLC to provide Nicholas Rubin to serve as the CRO and provide personnel in support of the CRO; (iii) an investment banker, if deemed necessary or appropriate by the Authorized Person; and (iv) claims and noticing agent, if deemed necessary or appropriate by the Authorized Person; each to represent and assist the Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all actions to advance the Company's rights and interests (including, without limitation, the law firms filing any pleadings and responses, and making any filings with regulatory agencies or other governmental authorities); and it is further

RESOLVED, that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements with and pay appropriate retainers to the foregoing professionals and such other professionals as they deem necessary, appropriate or desirable, upon such terms and conditions as they shall approve, to render services to the Company, and to cause to be filed appropriate applications for authority to retain the services of such professionals; and it is further

3. FINANCING

RESOLVED that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to negotiate and obtain postpetition financing and/or use of cash collateral, including under one or more debtor-in-possession credit facilities, as the Authorized Person deems necessary, appropriate, or desirable in connection with the Company's bankruptcy case and to carry out and put into effect the purposes of these resolutions; and to enter into any guarantees and to pledge and grant liens on the Company's assets in support of such financing, and in connection therewith to execute appropriate loan agreements and related ancillary documents; with the actions of the Authorized Person taken pursuant to this resolution, including the execution, acknowledgement, delivery and verification of all such financing related documents, being deemed conclusive evidence of the approval and the necessity, desirability or appropriateness thereof; and it is further

RESOLVED that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with any such financing transaction(s) and all fees and expenses incurred by or on behalf of the Company in connection with these resolutions, in accordance with the terms of any financing related documents, which shall in its sole judgment be necessary, appropriate, or desirable to perform any of the Company's obligations under or in connection with such financing arrangements and to carry out fully the intent of these resolutions; and it is further

4. GENERAL

RESOLVED, that the Authorized Person, be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts or deeds, including (a) the negotiation of such additional agreements, amendments, modifications, supplements, consents, waivers, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (b) the execution, delivery, performance and filing (if applicable) of any of the foregoing, and (c) the payment of all fees, consent payments, taxes, indemnities and other expenses, as the Authorized Person, in his sole discretion, may approve or deem necessary, appropriate, or desirable to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings, and payments to be conclusive evidence of such approval or that the Authorized Person deemed the same to meet such standard; and it is further

RESOLVED, that any person dealing with the Authorized Person in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of the Authorized Person and by his execution of any document, agreement or instrument, the same to be a valid and binding obligation of such Company enforceable in accordance with its terms; and it is further

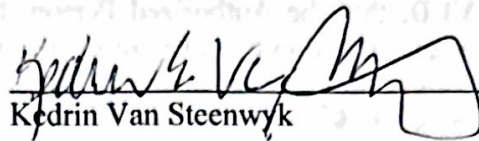
RESOLVED, that the Authorized Person is hereby authorized to certify and deliver to any person to whom such certification and delivery may be deemed necessary or desirable in the opinion of the Authorized Person, a true copy of the foregoing resolutions; and it is further

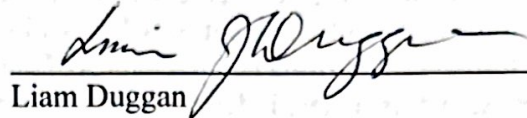
RESOLVED, that all actions heretofore taken, and all agreements, instruments, reports and documents executed, delivered or filed through the date hereof, by the Authorized Person of the Company in, for and on behalf of the Company, in connection with the matters described in or contemplated by the foregoing resolutions, are hereby approved, adopted, ratified and confirmed in all respects as the acts and deeds of the Company as of the date such action or actions were taken; and it is further

RESOLVED, that these resolutions shall be filed with the minutes of the proceedings of the Board.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, being all of the members of the Board, adopt and authorize the foregoing resolutions as of the date first written above.


Kedrin Van Steenwyk


Liam Duggan

Fill in this information to identify the case:

Debtor name Adelaida Cellars, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **20 Largest Unsecured Creditors**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2024

x

Signature of individual signing on behalf of debtor

Nicholas D. Rubin

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Adelaida Cellars, Inc.
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Card Services Cardmember Services PO Box 6294 Carol Stream, IL 60197-6294	800 275-0863	Trade / Credit Card				\$30,063.49
State Water Resources Control Board Annual Permit Fees PO Box 1888 Sacramento, CA 95812-1888	805 549-3550	Trade / Water Rights and Discharge Permits				\$10,601.00
PG & E Box 997300 Sacramento, CA 95899-7300	800 743-5000	Trade / Utilities				\$7,125.67
Wine Direct Fulfillment PO Box 92146 Las Vegas, NV 89193-2146	Mike Dean mike.dean@winedirect.com 805 448-7752	Trade / Warehousing and Order Fulfillment Services				\$5,632.40
Laffort U.S.A. 1460 Cader Lane, Ste C Petaluma, CA 94954	Bryanna Grebe 707 775-4530	Trade / Winemaking Supplies				\$3,802.53
All Ways Clean P.O. Box 462 Morro Bay, CA 93443	Ino Brito ino@allwayscorp.com 805 540-4726	Trade / Janitorial				\$3,546.97
Suburban Propane - 1647 PO Box 12027 Fresno, CA 93776-2027	805 238-1622	Trade / Janitorial				\$1,721.77

Debtor **Adelaida Cellars, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sovos Compliance LLC PO Box 347977 Pittsburgh, PA 15251-4977	accounting-us-ship@sovos.com 888 449-5285	Trade / Tax Compliance Software				\$1,720.91
Integrity Wine Company PO Box 1664 Templeton, CA 93465	Blake Vandehoef blake.vandehoef@integritywinecompany.com 805 369-1606	Trade / Equipment Rental				\$1,700.00
Matheson Tri-Gas Inc Dept LA 23793 Pasadena, CA 91185-3793	info@mathesongas.com 805 239-1736	Trade / Gas Supply and Cylinder Rentals				\$1,531.88
County of San Luis Obispo - EH PO Box 1489 San Luis Obispo, CA 93406-1489	805 781-5544	Trade / Licensing and HazMat Fees				\$1,438.00
Glassed Over Candles, LLC PO Box 1881 Lomita, CA 90717	Taylor Engen taylor@glassed-over.com 310 766-9030	Trade / Merch Supplier				\$1,196.00
Encore Glass Inc PO Box 8540 Pasadena, CA 91109-8540	billing@encoreglass.com 707 745-4444	Trade / Cork Supplier				\$1,188.75
Ganau America, Inc PO Box 1974 Sonoma, CA 95476	accounting@ganauamerica.com 707 939-1774	Trade / Capsule Supplier				\$1,110.00
Acrolon Technologies, Inc. 19201 Sonoma Hwy #256 Sonoma, CA 95476	info@acrolon.com 707 938-1300	Trade / Cellar Software				\$995.00
Landsberg/EPS PO Box 101144 Pasadena, CA 91189-1144	arinquiries@oroagroup.com 805 434-9968	Trade / Packaging Supplies				\$931.55
CCOF 2155 Delaware Ave., Suite 150 Santa Cruz, CA 95060	ccof@ccof.org 831 423-2263	Trade / Organic Certification Agency				\$677.35

Debtor **Adelaida Cellars, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ATP Group 2 Madison Avenue Suite 210 Larchmont, NY 10538	805 237-1223	Trade / Chemicals				\$622.65
ETS Laboratories 899 Adams Street, Ste A St Helena, CA 94574	707 302-1057	Trade / Lab Analysis Services				\$449.00
Double Barrel Express PO Box 5567 Napa, CA 94581	trudy@doublebarrelexpress.com 707 690-2490	Trade / Freight Carrier				\$448.00

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Hamid R. Rafatjoo 1900 Avenue of the Stars 19th Floor Los Angeles, CA 90067 310 440-4100 California State Bar Number: 181564 CA hrafatjoo@raineslaw.com	FOR COURT USE ONLY
<div style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</div>	
In re: Adelaida Cellars, Inc. <div style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</div>	<div> CASE NO.: ADVERSARY NO.: CHAPTER: 11 </div> <div style="text-align: center; border: 1px solid black; padding: 5px;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: right; padding-top: 20px;">[No hearing]</div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Nicholas D. Rubin**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

KMBG, LLC **100%**
5791 Adelaida Road
Paso Robles, CA 93446

[For additional names, attach an addendum to this form.]

- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

December 13, 2024

Date

By: 

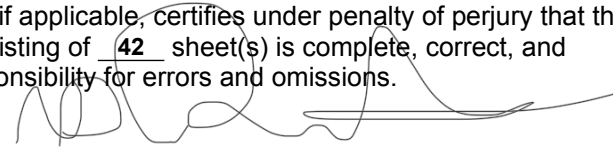
Signature of Debtor, or attorney for Debtor

Name: **Nicholas D. Rubin, Chief Restructuring Officer**
Printed name of Debtor, or attorney for Debtor

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Hamid R. Rafatjoo 1900 Avenue of the Stars 19th Floor Los Angeles, CA 90067 310 440-4100 California State Bar Number: 181564 CA hrafatjoo@raineslaw.com</p> <p><input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor</p>	<p>FOR COURT USE ONLY</p>
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
<p>In re:</p> <p style="text-align: center;">Adelaida Cellars, Inc.</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: CHAPTER: 11</p> <p style="text-align: center;">VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p style="text-align: center;">[LBR 1007-1(a)]</p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 42 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

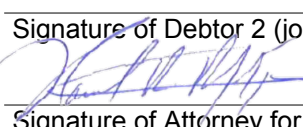
Date: December 13, 2024


Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: December 13, 2024


Signature of Attorney for Debtor (if applicable)

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Templeton, CA 93465

Vineyard Industry Products
PO Box 128
Healdsburg, CA 95448

Vineyard Mechanical Services
P.O. Box 1288
Paso Robles, CA 93447

Vineyard Professional Services, Inc.
PO Box 1360
Templeton, CA 93465

Vintner Vault
3230 Riverside Ave
Paso Robles, CA 93446

Vinvision Trucking
11425 Commercial Parkway
Castroville, CA 95012

Virginia Alcoholic Bev Control Authority
PO Box 3250
Mechanicsville, VA 23116-9998

Virginia Department of Taxation
P.O. Box 1115
Richmond, VA 23218-1115

Virginia Department of Taxation
P.O. Box 1777
Richmond, VA 23218-1777

Vital Records Control
Dept 5874
PO Box 11407
Birmingham, AL 35246-5874

Vivant Fine Cheese
821 Pine Street, #B
Paso Robles, CA 93446

VWR International Inc
P.O. Box 640169
Pittsburgh, PA 15264-0169

Wallace Group
612 Clarion Court
San Luis Obispo, CA 93401

Washington Department of Revenue
P.O Box 47478
Olympia, WA 98504-7478

Washington State Department of Revenue
PO Box 47464
Olympia, WA 98504-7464

Wayne Cooper Ag Services, LLC
7340 Atascadero Ave
Atascadero, CA 93422

Weintraub, Jeremy
762 Toro Street
San Luis Obispo, CA 00934-0128

Western Janitor Supply
1026 Pine Street
Paso Robles, CA 93446

Western Square Industries, Inc.
1621 N. Broadway
Stockton, CA 95205-3046

Williams, Nathaniel
4265 Adelaida Road
Paso Robles, CA 93446-9781

Willis, Romeo
1180 Dorothy Street
Paso Robles, CA 93446

Wine Country Labor, Inc.
PO Box 4443
Paso Robles, CA 93447

Wine Direct Fulfillment
PO Box 92146
Las Vegas, NV 89193-2146

Wine Institute
P.O. Box 744928
Los Angeles, CA 90074-4928

Winsupply Paso Robles
2320 C Ramada Drive
Paso Robles, CA 93446

Wisconsin Alcohol & Tobacco Enforcement
2135 Rimrock Road
Madison, WI 53713

Wisconsin Department of Revenue
PO Box 930208
Milwaukee, WI 53293-0208

WISE
PO Box 2089
Napa, CA 94558

Woods Humane Society
875 Oklahoma Avenue
San Luis Obispo, CA 93405

Wyoming Department of Revenue
122 W 25th St
Suite E301
Cheyenne, WY 82002-0110

Wyoming Liquor Division
6601 Campstool Rd.
Cheyenne, WY 82002-0110